



SoCal TMA
Southern California
Treasury Management Association

**NOVEMBER 18, 2025
MARRIOTT LONG BEACH
DOWNTOWN**

SESSION SUBMISSION FORM

(Submission deadline August 1, 2025)

COORDINATOR CONTACT INFORMATION:

Name: _____
Title: _____
Business Name: _____
Email: _____
Phone: _____

SPEAKER(S) INFORMATION: (#SoCalTMA limits panels to a maximum of 4 individuals)

Name: _____
Title: _____
Business Name: _____
Email & Phone: _____
LinkedIn: _____

Name: _____
Title: _____
Business Name: _____
Email & Phone: _____
LinkedIn: _____

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SESSION INFORMATION:

Practitioner Session: ☐ **OR** Sponsor / Service Provider Session: ☐ *(requires \$5,500 sponsorship)*

Service providers include, but are not limited to, consultants, auditors, banks, asset managers, treasury technology providers, or risk management software providers. Practitioners include speakers from corporate, non-profit, or government treasury and/or finance teams.

Session Title:

Description:

(100 word limit)

Learning

Objectives:

(4 bullet point limit)

Session Format: Solo Presenter ☐

Panel ☐

Fireside Chat ☐

Sponsor Session Acknowledgement

For Service Providers to speak at the #SoCalTMA Treasury Summit they must participate as a sponsor. By submitting this form you are acknowledging your desire to participate in this way. Investment for sponsorship is \$5,500 and includes the below benefits:

- Lead a general session panel. We require you present with one or more treasury practitioners.
- Registration passes; 2 service providers and 2 corporate practitioners
- Speaker registration passes: 1 service provider pass, and up to 1 corporate treasury practitioner passes
- Sponsorship recognition at the event and in advance marketing materials.

We look forward to reading your submission!

Please email the completed form to events@consultrhino.com!